



# Financial Planner

## The Company

Located in beautiful Yarrowonga, we are a financial planning/chartered accounting firm with over 35 years of history. We also have offices in Numurkah, Myrtleford and Bright.

## The Position involves the following:

- Provide Financial Planning advice.
- Attract new business.
- Assist with Business Management activities.
- Maintain professional knowledge and skills.

## To be considered for this role you ideally:

- Are a team player who enjoys working within a small environment.
- Can demonstrate a high level of communication skills .
- Have at least 2-3 years continuous experience working as a Financial Planner.
- Have a strong level of technical knowledge and understanding of AFSL compliance requirements.
- Have completed a relevant degree and a minimum Advanced Diploma of Financial Services (DFS) or equivalent.

## The rewards

You will be exposed to a vast array of strategies, client situations and mentoring by the Director/Financial Planner. In addition, professional and personal development training will be provided to enhance career advancement. A competitive remuneration in line with your depth of experience.

Succession opportunities may be available in the future

Please forward your application to:

Business Manager

Belmores Wealth Management

[belmore@belmores.com.au](mailto:belmore@belmores.com.au)

Yarrowonga

Phone: 03 5744 1221